UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON

Case I	Name:			Case Number:	
A	ND REIMBU	RSEMENT OF	OF COMPENSATION EXPENSES PURSU OF THE PAYMENT	ANT TO 11 US	C 330, AND FOR
	of Applicant:	· ·			
Positio	on of Applicant	:			_
Applio	cation Number:			Interim	Final
render (or US	red and for reing SC 331 if an intended 503(b). This (If applicant)	abursement of experim application), a application is sup- is employee of trus	e court for an award or a enses incurred in the abo and for approval of the ported by the following stee, debtor in possessioning Employment:	ve entitled case purpose payment of bank fe information and attern or creditors communication.	rsuant to 11 USC 330 es pursuant to sections ached documents. mittee)
II.			ion:		
III.	services rend follows (if th	ered by each perso	, total time spent and am on covered by this applic polication, include <u>ALL</u> to	ation, in connection	n with this case, is as
	Name	Position	Hourly Rate	Total Time	Amount Requested
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
			\$		\$
Total	ls				\$
IV.	in connection costs (include	n with this case [if ing filing fees), bot	MENT of expenses requesthis is the <u>FIRST</u> Application of the pre- and post-petition	ation, include <u>ALL</u>	\$
V.	Total of Com	pensation and Rei	mbursement requested:		\$

VI.			he maximum am	ount of compensation allowable under 11 USC
VII.	compensati sought were	on for services r e necessary to th	endered and rein	or in possession or creditors committee). All abursement of expenses incurred for which award is of the case, beneficial to the estate, and does not ces.
	Yes	☐ No	N/A	(If answer is NO, attach an explanation.)
VIII.	reimbursen	nent for expenses	s incurred for wh	All compensation for services rendered and ich award is sought for representing the interests of the debtor(s) in connection with the case.
	Yes	☐ No	N/A	(If answer is NO, attach an explanation.)
IX.	agreement compensati	or understanding on received or to	exists between t	received has been shared with another entity, or an he applicant and any other entity for sharing of services rendered in or in connection with this case, firm of lawyers.
	Yes	☐ No	(If answer i	s YES, attach an explanation.)
X.	Attached to documents:		, and made part o	of this application are the following supporting
		tement of Mone ases, LF 2016A)		ceived or Promised Other than by Applicant (required
			ng Application fo all cases, LF 2010	or Compensation for Services or Reimbursement of 6B);
			ices Rendered (rendered street) (rendered street	equired; itemization must be by project category if 00);
		_	enses (required);	
	e. L Na	rrative Summary	(required if cum	nulative compensation exceeds \$10,000, LF 2016C).
XI.	Bank Fees:	\$		
				erjury that the representations contained in this ne best of the applicant's knowledge and belief.
DATE	D:			
Name:				(Signature of Applicant)
Addres	s:			
Phone: Fax:				
Email:				

APPLICATION FOR COMPENSATION AND REIMBURSEMENT - 2

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON

Case	Name:	Case Numb	er:	
IN C		ATEMENT OF MONEY OR PROPERTY RECE		
Posit	ion of A	plicant: Applicant: Number:		
	No M Plan.	Ioney or property was received or promised other than b	y application a	s a part of a Chapter 13
(a)	Mone	ey or things of value received other than by application of	or as part of a C	Chapter 13 Plan:
	(1)	Amount received by attorney or firm for filing fee	\$	
	(2)	Amount received before the order for relief by attorney or firm for services and costs	\$	
	(3)	Amount received after the order for relief by attorney or firm for services and costs	\$	
	(4)	Value of any property or service given to attorney or firm as payment of fees and costs Description:	\$	
	(5)	Total of entries 1, 2, 3 and 4		\$
	(6)	Amount remaining in client trust account	\$	
(b)		unt applied to filing fee and services ract entry $(a)(6)$ from entry $(a)(5)$	\$	
(c)		ey promised: re of arrangement for promise of payment:		\$
(d)		amount and value of all money or property received or than by Application or a Chapter 13 Plan (items (a)(5) of		 \$
(e)		tens (Value and description of any liens, guarantees, ity interests or promissory notes):		
(f)		ce of Payment of Promise (If other than the debtor, ify entity and relationship to the debtor):		

STATEMENT OF MONEY OR PROPERTY RECEIVED

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON

Case Name: *In re Giga Watt, Inc.*Case Number: 18-03197

Name of Applicant: Potomac Law Group PLLC, Pamela M. Egan

Position of Applicant: Counsel to Mark D. Waldron, in his capacity as Chapter 7 Trustee

Application Number: Five (5)

Sequential #		Applied For	Awarded	Received
A	Date		l	n/a
Receipts other than by	Compensation			\$0.00
Application (Transfer from (b) of Application LF 2016A)	Expenses			\$0.00
Prior Application	Date	3/10/2021	4/14/2021	4/21/2021
#1	Compensation	\$30,040.00	\$30,040.00	\$30,040.00
,, 1	Expenses	\$0.00	\$0.00	\$0.00
Prior Application	Date	7/16/2021	8/17/2021	8/20/2021
#2	Compensation	\$42,680.00	\$42,680.00	\$42,680.00
=	Expenses	\$0.00	\$0.00	\$0.00
Prior Application	Date	4/1/2022	5/3/2022	5/4/2022
#3	Compensation	\$65,360.00	\$65,360.00	\$65,360.00
	Expenses	\$350.00	\$350.00	\$350.00
Prior Application	Date	8/22/2022	9/21/2022	9/26/2022
#4	Compensation	\$65,320.00	\$65,320.00	\$65,320.00
	Expenses	\$31.71	\$31.71	31.71
Present	Date	1/31/2023		
Application (Transfer totals	Compensation	\$74,800.00		
from III &IV of Application) #5	Expenses	\$482.31		
TD (3	Compensation	\$ 278,200.00	\$ 203,400.00	\$ 203,400.00
Totals	Expenses	\$ 864.02	\$ 381.71	\$ 381.71
В	Total Comp. + Exp.	\$ 279,064.02	\$ 203,781.71	\$ 203,781.71

Potomac Law Group Fifth Interim Fee Application Project Summary

Project Description	Total Time	Billable Amt
Meetings of and Communications with Creditors	0.8	\$ 320.00
Fee/Employment Applications	4.6	\$ 1,840.00
Communications with USTO	7.9	\$ 3,160.00
Preliminary Injunctions	2.4	\$ 960.00
Perkins' Appeal	89.7	\$ 35,880.00
Mr. Dam's Two Appeals	81.6	\$ 32,640.00
Totals	187.0	\$ 74,800.00

POTOMAC LAW	POTOMAC LAW GROUP, PLLC - Time Entry						
Date Start: 5/27/2022 Date End: 1/: Date Task Code	Date Start: 5/27/2022 Date End: 1/23/2023 Clients: Law Offices of Mark D. Waldron, PLLC Matters: Chapter 7 Trustee Users: All - Pamela M. Egan Date Task Code Description Billable Amt Billable Tot. Time Billable Amt Billable Time (Subtotal	7 Trustee Billable Time	Tot. Time	II - Pamela N Billable Amt	1. Egan Billable Time (Subtotal)	gan Billable Tot. Time Time (Subtotal) ubtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee 12/07/2022 Creditor Communications	Telephone conference with K. McKinley providing an update	0.80	0.80	\$320.00 0.80	0.80	0.80	\$320.00
08/21/2022 Fee/Employment	Draft fourth interim fee application (4.0); confer with client	4.00	4.00	\$1,600.00			
Applications 09/20/2022 Fee/Employment	Prepare for hearing on PLG's Fourth Interim Fee Application (.3); attend	0.60	0.60	\$240.00			
Applications	nearing on PLG's Fourth Interim Fee Application (.3)				4.60	4.60	\$1,840.00
08/22/2022 Communications With	Prepare confidential package of information for review by USTO regarding	7.50	7.50	\$3,000.00			
08/23/2022 Communications With USTO	Finalize Usmanov packet for USTO	0.40	0.40	\$160.00			
					7.90	7.90	\$3,160.00
06/12/2022 Preliminary Injunction	Review Mr. Dam's opposition to Trustee's motion to modify preliminary	0.40	0.40	\$160.00			
06/21/2022 Preliminary Injunction 06/28/2022 Preliminary Injunction	Draft Notice of Hearing on Motion to Modify Preliminary Injunction Prepare for oral argument on motion to modify preliminary injunction to	0.10 1.60	0.10 1.60	\$40.00 \$640.00			
	allow Trustee to intervene in District Court action by J. Dam against Perkins (.9); attend Oral argument on motion to modify preliminary injunction (.7); confer with client before and after						
08/02/2022 Preliminary Injunction	Skim supplemental brief and declaration filed by Mr. Dam regarding the Trustee's motion to modify preliminary injunction	0.20	0.20	\$80.00			
08/11/2022 Preliminary Injunction	Hearing on motion to modify preliminary injunction against J. Dam to allow 0.10 Trustee to intervene in District Court action; confer with client	0.10	0.10	\$40.00			
					2.40	2.40	\$960.00
07/03/2022 Perkins 9th Circuit	Analyze issues related to and outline appellee's brief on arbitration appeal	6.50	6.50	\$2,600.00			
07/04/2022 Perkins 9th Circuit Appeal	Work on appellee's brief re arbitration	9.30	9.30	\$3,720.00			

FEE ITEMIZATION (BY PROJECT)

Date Task Code	Description	Billable Time	Tot. Time	Billable Amt	Billable Tot. Time Time (Subtotal) (Subtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee 07/05/2022 Perkins 9th Circuit	Draft appellee's brief re arbitration (9.3); confer with client (.2)	9.50	9.50	\$3,800.00		
Appeal 07/23/2022 Perkins 9th Circuit	Review notice of appeal of Order Denying Arbitration (.2); confer with	0.40	0.40	\$160.00		
	client re same (.2)					
09/19/2022 Perkins 9th Circuit	Review 9th Circuit Rules before drafting motion to dismiss arbitration	0.00	5.70	\$0.00		
Appeal	motion to dismiss (5.3)					
10/02/2022 Perkins 9th Circuit	Work on motion to dismiss arbitration appeal	0.00	1.70	\$0.00		
Appeal						
10/03/2022 Perkins 9th Circuit	Create index of new evidence matched to complaint paragraphs as exhibit	0.00	4.50	\$0.00		
Appeal	to motion to dismiss/remand appeal					
10/05/2022 Perkins 9th Circuit	Draft motion to remand and dismissal	0.00	7.60	\$0.00		
			I I))))		
10/06/2022 Perkins 9th Circuit	Finalize Hotion to distribs/Terrana; drait and compile Request for Judicial	0.00		ŞU.UU		
10/07/2022 Perkins 9th Circuit	Compile evidence for motion for remand	0.00	8.10	\$0.00		
10/09/2022 Perkins 9th Circuit	Compile new evidence for motion for remand; confer with client	0.00	8.50	\$0.00		
			,)))		
10/09/2022 Perkins 9th Circuit Appeal	Finish compiling evidence for motion for remand;	0.00	2.10	\$0.00		
10/12/2022 Perkins 9th Circuit	Finalize file packet for motion for remand	0.00	8.40	\$0.00		
Appeal						
11/23/2022 Perkins 9th Circuit	Notice of Acknowledgement of Oral Argument	0.10	0.10	\$40.00		
				-		
11/28/2022 Perkins 9th Circuit	Draft motion to dismiss appeal	3.00	3.00	\$1,200.00		
Appeal	Draft motion to dismiss anneal (8.2): confer with client (.4)	8 60	8 60	\$3,440,00		
11/30/2022 Perkins 9th Circuit	Finalize motion to dismiss (7.7); draft email to clerk of court re mootness	9.70	9.70	\$3,880.00		
Appeal	per local rules (.2); draft email to Cromwell and other attorneys regarding					
	intent to file motion to dismiss appeal as moot (.2); finalize Request for Judicial Notice (.6): draft supporting Egan Declaration (1.0): finalize papers					
	for filing					
12/03/2022 Perkins 9th Circuit	Prepare for oral argument: develop argument re collateral attack doctrine	3.60	3.60	\$1,440.00		

Itemization of Fees - By Project

FEE ITEMIZATION (BY PROJECT)

Date Task Code	Description	Billable Time	Tot. Time	Billable Amt	Billable Tot. Time Time (Subtotal) (Subtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee) 1	7)))		
Appeal	כומו מוצטוויפור טופט).TO	/.10	\$2,640.00		
12/05/2022 Perkins 9th Circuit Appeal	Research background of panel judges (.5); develop argument on issue preclusion (.3); read supplemental materials submitted by Perkins after	7.30	7.30	\$2,920.00		
12/06/2022 Perkins 9th Circuit	Finalize and practice oral argument	7.40	7.40	\$2.960.00		
Appeal	- I Salar Sa			(F) (C) (C) (C)		
12/07/2022 Perkins 9th Circuit	Oral argument prep and attendance (3.3); confer with client (.2)	3.50	3.50	\$1,400.00		
))))))		
01/11/2023 Perkins 9th Circuit	Review FRAP re motion for rehearing and motion for stay	0.30	0.70	\$120.00		
01/13/2023 Perkins 9th Circuit	Research issues in prep for responding to motion to stay mandate pending	3.50	7.00	\$1,400.00		
	writ of certiorari (3.2); confer with client (.3)					
01/14/2023 Perkins 9th Circuit	Read majority view case law re divestment rule	1.10	3.30	\$440.00		
Appeal						
01/17/2023 Perkins 9th Circuit	Work on opposition to motions to stay motion for panel rehearing and to	4.20	8.50	\$1,680.00		
Appeal 01/18/2023 Barkins 9th Circuit	Stay mandate issuance pending petition for writion (11): finalize response to	<u>л</u>	9 00	\$1 200 00		
	motion for stay pending Petition for Rehearing and motion to stay mandate's issuance (4.4)			•		
01/19/2023 Perkins 9th Circuit	Review court order granting motion to stay; confer with client	0.10	0.10	\$40.00		
Appeal					89.70 158.90	0 \$35,880.00
05/27/2022 J. Dam Consolidated Appeals	Finalize motion to dismiss appeal of Preliminary Injunction for lack of jurisdiction (interlocutory; no motion for permission) (3.9); finalize request for judicial notice in support thereof (.2); finalize Egan declaration in	4.50	4.50	\$1,800.00		
05/31/2022 J. Dam Consolidated	Review J. Dam's motion to file documents under seal (.1); review J. Dam's	0.40	0.40	\$160.00		
Appeals 06/01/2022 J. Dam Consolidated	appellate appendix (vol. 2 of 2) (not filed under seal) (.3) Review J. Dam's motion to extend briefing schedule (.1) and draft response	0.30	0.30	\$120.00		
Appeals	thereto (.2); confer with client					
06/01/2022 J. Dam Consolidated	Research issues relevant to appeal in preparation for drafting answering	4.40	4.40	\$1,760.00		
Appeals 06/02/2022 J. Dam Consolidated	appellate brief Review appellate brief, including cases cited therein, in preparation for	6.50	6.50	\$2,600.00		
Appeals	drafting responsive brief					

FEE ITEMIZATION (BY PROJECT)

Date Task Code	Description	Billable Time	Tot. Time	Tot. Time Billable Amt	Billable Tot. Time Time (Subtotal) (Subtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee 06/02/2022 J. Dam Consolidated	Review appellate brief scheduling order (.1)	0.10	0.10	\$40.00		
Appeals 06/03/2022 J. Dam Consolidated	Outline/early drafting of appellee's brief re automatic stav	7.40	7.40	\$2.960.00		
Appeals 06/05/2022 J. Dam Consolidated	Draft appellee's brief in PI and AS appeal (6.3); confer with client (.2)	6.50	6.50	\$2,600.00		
Appeals 06/06/2022 J. Dam Consolidated	Draft appellee's brief automatic stay	7.40	7.40	\$2,960.00		
	Review order denving annellant's motion to seal	0 10	0 10	\$40 00		
06/09/2022 J. Dam Consolidated	Draft appellee's brief on automatic stay and preliminary injunction (7.5);	8.50	8.50	\$3,400.00		
06/17/2022 J. Dam Consolidated	Review Mr. Dam's memorandum in opposition to the Trustee's motion to	2.50	2.50	\$1,000.00		
Appeals	dismiss the PI appeal for lack of jurisdiction (2.3); review J. Dam's request for judicial notice (.1); review Order denying Appellant's motion for judicial notice (.1); confer with client					
06/21/2022 J. Dam Consolidated Appeals	Draft reply memorandum re motion to dismiss appeal (3.2); draft request for judicial notice re same (.3)	3.80	3.80	\$1,520.00		
06/22/2022 J. Dam Consolidated Appeals	Review Mr. Dam's memorandum in opposition to Trustee's request for judicial notice	0.10	0.10	\$40.00		
06/24/2022 J. Dam Consolidated Appeals	Draft reply re opposition to request for judicial notice	0.50	0.50	\$200.00		
06/27/2022 J. Dam Consolidated	Draft appellee brief (3.3), motion to strike (2.4), and motion for sanctions	6.50	6.50	\$2,600.00		
Appeals 06/30/2022 J. Dam Consolidated	(.8); finalize supplemental excerpt of recordConfer with client (.2); finalize Appellee's brief (5.5); finalize appendix (.8)	6.50	6.50	\$2,600.00		
)))	2		
Ob/30/2022 J. Dam Consolidated Appeals	Finalize motion to strike honcomplying statement of the case	3.50	3.50	\$1,400.00		
07/02/2022 J. Dam Consolidated	Draft motion for sanctions	3.50	3.50	\$1,400.00		
Appeals 07/07/2022 J. Dam Consolidated	Review J. Dam's opposition to motion to strike Appellant's Noncomplying	0.50	0.50	\$200.00		
Appeals 07/12/2022 J. Dam Consolidated	Statement of the Case Review J. Dam's opposition to motion for sanctions (.4)	0.40	0.40	\$160.00		
Appeals 07/14/2022 J. Dam Consolidated	Draft reply to opposition to motion to strike noncomplying statement of	6.00	6.00	\$2,400.00		
Appeals	the case (2.5) ; draft reply to opposition to motion for sanctions (3.4) ; confer with client $(.1)$					

		Appeals 12/21/2022 J. Dam Consolidated Review draft status report Appeals	Consolidated	Appeals 08/01/2022 J. Dam Consolidated Review District Court's Order staying AS and PI appeals pending mediation; 0.10	Appeals 07/30/2022 J. Dam Consolidated Review appellant's reply brief	Consolidated	Consolidated	Chapter 7 Trustee 07/19/2022 J. Dam Consolidated Review Order Setting Status Conference	Date Task Code Description
187.0		0.10	0.10	liation; 0.10	0.90	le on 0.10	tion 0.30	0.10	Billable Time
00 256.20		0.10	0.10	0.10	0.90	0.10	0.30	0.10	
187.00 256.20 \$74,800.00		\$40.00	\$40.00	\$40.00	\$360.00	\$40.00	\$120.00	\$40.00	Tot. Time Billable Amt
187.00	81.60								Billable Tot. Time Time (Subtotal) (Subtotal)
256.20	81.60								
256.20 \$74,800.00	\$32,640.00								Billable Amt. (Subtotal)

POTOMAC LAW GROUP, PLLC - Time Entry - Chronological

			\$2,600.00	6.50	6.50	Analyze issues related to and outline appellee's brief on arbitration appeal	07/03/2022 Perkins 9th Circuit Appeal
\$960.00	2.40	2.40					
			\$40.00	0.10	v 0.10	Hearing on motion to modify preliminary injunction against J. Dam to allow Trustee to intervene in District Court action (.1); confer with client	08/11/2022 Preliminary Injunction
			\$80.00	0.20	0.20	Skim supplemental brief and declaration filed by Mr. Dam regarding the Trustee's motion to modify preliminary injunction	08/02/2022 Preliminary Injunction
						confer with client before and after	
					· v	allow I rustee to intervene in District Court action by J. Dam against Perkins (.9); attend Oral argument on motion to modify preliminary injunction (.7);	
			\$640.00	1.60	1.60	Prepare for oral argument on motion to modify preliminary injunction to	06/28/2022 Preliminary Injunction
			\$40.00	0.10	0.10	Draft Notice of Hearing on Motion to Modify Preliminary Injunction	06/21/2022 Preliminary Injunction
			\$160.00	0.40	0.40	Review Mr. Dam's opposition to Trustee's motion to modify preliminary	06/12/2022 Preliminary Injunction
\$3,160.00	7.90	7.90					
			\$160.00	0.40	0.40	Finalize Usmanov packet for USTO	U8/23/2022 Communications With
				5		facts of case (7.3); conference with client	USTO
			\$3,000.00	7.50	7.50	Prepare confidential package of information for review by USTO regarding	08/22/2022 Communications With
\$1,840.00	4.60	4.60					
						hearing on PLG's Fourth Interim Fee Application (.3)	Applications
			\$240.00	0.60	0.60	Prepare for hearing on PLG's Fourth Interim Fee Application (.3); attend	Applications 09/20/2022 Fee/Employment
			\$1,600.00	4.00	4.00	Draft fourth interim fee application (4.0); confer with client	08/21/2022 Fee/Employment
\$020.00	0.00	0.60	\$320.00	0.80	0.00	reiebnone contenence with v. Mickinney broxianis an abadice	Communications
\$330 00	8	0	¢330	0 00	0	Tolophopo opiforopo with K MaKipla, providing op under	Chapter 7 Trustee
(Subtotal)	(Subtotal)	Time (subtotal)	lot. lime Billable Amt		Time	Description	Date lask code
Billiphio	Tot Timo	1. Egan	Trustee Users: All - Pamela M. Egan	e Users		Date Start: 5/27/2022 Date End: 1/23/2023 Clients: Law Offices of Mark D. Waldron, PLLC Matters: Chapter 7	Date Start: 5/27/2022 Date End: 1/
				\$	0		

Chronological Itemization of Fees

Date Task Code	Description	Billable Time	Tot. Time	Tot. Time Billable Amt	Billable Time	Tot. Time (Subtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee							
07/04/2022 Perkins 9th Circuit Appeal	Work on appellee's brief re arbitration	9.30	9.30	\$3,720.00			
07/05/2022 Perkins 9th Circuit	Draft appellee's brief re arbitration (9.3); confer with client (.2)	9.50	9.50	\$3,800.00			
Appeal			,	•			
07/23/2022 Perkins 9th Circuit Appeal	Review notice of appeal of Order Denying Arbitration (.2); confer with client re same (.2)	0.40	0.40	\$160.00			
09/19/2022 Perkins 9th Circuit	Review 9th Circuit Rules before drafting motion to dismiss arbitration	0.00	5.70	\$0.00			
Appeal	appeal $(.2)$; review rules of appellate procedure re motions $(.2)$; draft motion to dismiss (5.3)						
10/02/2022 Perkins 9th Circuit	Work on motion to dismiss arbitration appeal	0.00	1.70	\$0.00			
Appear 10/03/2022 Perkins 9th Circuit	Create index of new evidence matched to complaint paragraphs as exhibit	0.00	4.50	\$0.00			
Appeal	to motion to dismiss/remand appeal						
10/05/2022 Perkins 9th Circuit	Draft motion to remand and dismissal	0.00	7.60	\$0.00			
10/06/2022 Perkins 9th Circuit	Finalize motion to dismiss/remand; draft and compile Request for Judicial	0.00	7.70	\$0.00			
Appeal	notice; draft and compile exhibit book						
10/07/2022 Perkins 9th Circuit Appeal	Compile evidence for motion for remand	0.00	8.10	\$0.00			
10/09/2022 Perkins 9th Circuit	Compile new evidence for motion for remand; confer with client	0.00	8.50	\$0.00			
Appeal 10/09/2022 Perkins 9th Circuit	Finish compiling evidence for motion for remand	000	2 10	\$0.00			
Appeal	c			-			
10/12/2022 Perkins 9th Circuit	Finalize file packet for motion for remand	0.00	8.40	\$0.00			
Appeal 11/23/2022 Perkins 9th Circuit	Notice of Acknowledgement of Oral Argument	0.10	0.10	\$40.00			
Appeal							
11/28/2022 Perkins 9th Circuit	Draft motion to dismiss appeal	3.00	3.00	\$1,200.00			
Appeal 11/29/2022 Perkins 9th Circuit	Draft motion to dismiss appeal (8.2); confer with client (.4)	8.60	8.60	\$3,440.00			
Appeal							
11/30/2022 Perkins 9th Circuit Appeal	Finalize motion to dismiss (7.7); draft email to clerk of court re mootness per local rules (.2); draft email to Cromwell and other attorneys regarding intent to file motion to dismiss appeal as moot (.2); finalize Request for	9.70	9.70	\$3,880.00			
	Judicial Notice (.6); draft supporting Egan Declaration (1.0); finalize papers for filing						

Chronological Itemization of Fees

Appeals thereto (.2); comer with cheric 06/01/2022 J. Dam Consolidated Research issues relevant to appeal in preparation for drafting answering 4.40 4.40 Appeals appellate brief	Consolidated	onsolidated	Appeals jurisdiction (interlocutory; no motion for permission) (3.9); finalize request for judicial notice in support thereof (.2); finalize Egan declaration in support thereof (.3); confer with client (.1)	05/27/2022 J. Dam Consolidated Finalize motion to dismiss appeal of Preliminary Injunction for lack of 4.50 4.50	, process	01/19/2023 Perkins 9th Circuit Review court order granting motion to stay; confer with client 0.10 0.10 Appeal	Appeal motion for stay pending Petition for Rehearing and motion to stay mandate's issuance (4.4)	9th Circuit	stay mandate issuance pending petition for writ of certiorari	Appeal 01/17/2023 Perkins 9th Circuit Work on opposition to motions to stay motion for panel rehearing and to 4.20 8.50	01/14/2023 Perkins 9th Circuit Read majority view case law re divestment rule 1.10 3.30	Appeal writ of certiorari (3.2); confer with client (.3)	01/13/2023 Perkins 9th Circuit Research issues in prep for responding to motion to stay mandate pending 3.50 7.00	Appeal 01/11/2023 Perkins 9th Circuit Review FRAP re motion for rehearing and motion for stay 0.30 0.70	12/07/2022 Perkins 9th Circuit Oral argument prep and attendance (3.3); confer with client (.2) 3.50 3.50	12/U6/2022 Perkins 9th Circuit — Finalize and practice oral argument — — — — — — — — — — — — — — — — — — —	briefing (.5); outline oral argument (5.7); confer with client (.3)	Appeal preclusion (.3); read supplemental materials submitted by Perkins after	12/05/2022 Perkins 9th Circuit Research background of panel judges (.5); develop argument on issue 7.30 7.30	Appeal	12/04/2022 Perkins 9th Circuit Oral argument prep 7.10 7.10	Appeal		Time
	aft response 0.30		alize request ion in	4		0.10	stay	4		4	1.10		ω	0.30	ω	/.40	ı	dins after	7		7.10	Ĺ	J	Time
				.50				.50		.20	.10	•	.50	.30	.50	.40	5		.30		.10		0	
\$1,760.00	\$120.00	\$160.00		\$1,800.00		\$40.00		\$1,800.00		\$1,680.00	\$440.00		\$1,400.00	\$120.00	\$1,400.00	\$2,960.00			\$2,920.00		\$2,840.00	DZ,440.00		lot. Ilme Billable Amt
					89.70																			Time (subtotal)
					158.90																			(Subtotal)
					\$35,880.00																			(Subtotal)

Chronological Itemization of Fees

Date Task Code	Description	Billable Time	Tot. Time	Tot. Time Billable Amt	Billable Time (subtotal)	Tot. Time (Subtotal)	Billable Amt. (Subtotal)
Chapter 7 Trustee		0	0	÷			
Ob/OZ/ZOZZ J. Dam Consolidated Appeals	Review appellate brief, including cases cited therein, in preparation for drafting responsive brief	6.50	0.50	\$2,600.00			
06/02/2022 J. Dam Consolidated Appeals	Review appellate brief scheduling order $(.1)$	0.10	0.10	\$40.00			
06/03/2022 J. Dam Consolidated	Outline/early drafting of appellee's brief re automatic stay	7.40	7.40	\$2,960.00			
		ה ה))				
06/05/2022 J. Dam Consolidated Appeals	Draft appellee's brief in PI and AS appeal (6.3); confer with client (.2)	6.50	6.50	\$2,600.00			
06/06/2022 J. Dam Consolidated	Draft appellee's brief automatic stay	7.40	7.40	\$2,960.00			
Appeals							
06/08/2022 J. Dam Consolidated Appeals	Review order denying appellant's motion to seal	0.10	0.10	\$40.00			
06/09/2022 J. Dam Consolidated	Draft appellee's brief on automatic stay and preliminary injunction (7.5);	8.50	8.50	\$3,400.00			
Appeals	review appellant's appendix of record filed under seal (1.0)						
06/17/2022 J. Dam Consolidated	Review Mr. Dam's memorandum in opposition to the Trustee's motion to	2.50	2.50	\$1,000.00			
7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	for judicial notice (.1); review Order denying Appellant's motion for judicial	_					
	notice (.1); confer with client))	5			
Appeals	for judicial notice re same (.3)	Ċ	Ċ	, L, UE 0:00			
06/22/2022 J. Dam Consolidated	Review Mr. Dam's memorandum in opposition to Trustee's request for	0.10	0.10	\$40.00			
Appeals	judicial notice						
06/24/2022 J. Dam Consolidated	Draft reply re opposition to request for judicial notice	0.50	0.50	\$200.00			
Appeals O6/27/2022 Dam Consolidated	Draft annellee hrief (3.3) motion to strike (7.4) and motion for sanctions	0 z 9	9 20	\$2 600 00			
Appeals	(.8); finalize supplemental excerpt of record						
06/30/2022 J. Dam Consolidated	Confer with client (.2); finalize Appellee's brief (5.5); finalize appendix (.8)	6.50	6.50	\$2,600.00			
Appeals))				
06/30/2022 J. Dam consolidated	Finalize motion to strike homompiying statement of the case	3.50	3.50	\$1,400.00			
Appeals 07/02/2022 Dam Consolidated	Draft motion for sanctions	3 50	3.50	\$1,400,00			
Appeals				,			
07/07/2022 J. Dam Consolidated	Review J. Dam's opposition to motion to strike Appellant's Noncomplying	0.50	0.50	\$200.00			
Appeals	Statement of the Case						
07/12/2022 J. Dam Consolidated	Review J. Dam's opposition to motion for sanctions (.4)	0.40	0.40	\$160.00			
Appeals				_			

,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	10.00		
256 20 \$74 800 00	256 20 ¢	187 00	Totals 187 00 256 20 \$74 800 00	756 20	ls 187 Or	Tot	
81.60 \$32,640.00	81.60	81.60					
							Appeals
			\$40.00	0.10	0.10	Review draft status report	Appeals 12/21/2022 J. Dam Consolidated
			\$40.00	0.10	0.10	conter with client Review draft status report	Appeals 10/31/2022 J. Dam Consolidated
			\$40.00	0.10	; 0.10	Review District Court's Order staying AS and PI appeals pending mediation; 0.10	Appeals 08/01/2022 J. Dam Consolidated
			\$360.00	0.90	0.90	PI appeal Review appellant's reply brief	Appeals 07/30/2022 J. Dam Consolidated
			\$40.00	0.10	0.10	appeals (.1); confer with client re same (.2) Correspondence with L. Hurst, counsel for J. Dam, re briefing schedule on	Appeals 07/23/2022 J. Dam Consolidated
			\$120.00	0.30	0.30	Review motion to consolidate automatic stay and preliminary injunction	Appeals 07/23/2022 J. Dam Consolidated
			\$40.00	0.10	0.10	confer with client (.1) Review Order Setting Status Conference	07/19/2022 J. Dam Consolidated
			\$2,400.00	6.00	6.00	Draft reply to opposition to motion to strike noncomplying statement of the case (2.5); draft reply to opposition to motion for sanctions (3.4);	Chapter 7 Trustee 07/14/2022 J. Dam Consolidated Appeals
Billable Amt. (Subtotal)	Tot. Time (Subtotal)	Billable Time (subtotal)	Tot. Time Billable Amt		Billable Time	Description	Date Task Code

POTOMAC LAW GROUP, PLLC - Expense Report

Date Start: 5/27/2022 | Date End: 1/21/2023 | Clients: Law Offices of Mark D. Waldron, PLLC | Matters: | Users: All | Matter Type: All | Group By: Client

Expense Date Invoice	Client	Matter	User	Expense Type	Description	Status	Cost	Bill Price
Law Offices of Mar	k D. Waldro	n, PLLC						
07/13/2022	Law Offices of Mark D. Waldron, PLLC	Chapter 7 Trustee	Pamela Egan	E102 - Outside printing	Six copies of appellee's brief and three copies of appellee's supplemental excerpt of record - 9th Cir., Perkins' Appeal - Arbitration	Ready For Billing	\$210.08	\$210.08
08/22/2022	Law Offices of Mark D. Waldron, PLLC	Chapter 7 Trustee	Pamela Egan	E108 - Postage	Service of 4th Interim Fee App to Limited Notice List	Ready For Billing	\$11.40	\$11.40
10/18/2022	Law Offices of Mark D. Waldron, PLLC	Chapter 7 Trustee	Pamela Egan	E108 - Postage	Registered Mail of Notice of Default to GW Sg.	Ready For Billing	\$20.83	\$20.83
10/18/2022	Law Offices of Mark D. Waldron, PLLC	Chapter 7 Trustee	Pamela Egan	E108 - Postage	FedEx Briefs and Supplemental Excerpt of Record to 9th Circuit Court of Appeals	Ready For Billing	\$213.35	\$213.35
01/06/2023	Law Offices of Mark D. Waldron, PLLC	Adversary Proceeding (20-80031)	Pamela Egan	E108 - Postage	Postage for Mailing: (1) FAC, (2) Reissued Summons, (3) Notc of Scheduling Conference to T. Usmanov at Temecula address	Ready For Billing	\$12.75	\$12.75
01/11/2023	Law Offices of Mark D. Waldron, PLLC	Chapter 7 Trustee	Pamela Egan	E108 - Postage	Mail contempt papers to Perkins Group per their demand	Ready For Billing	\$13.90	\$13.90

Grand Total \$482.31 \$482.31

Totals Billable Amounts for Law Offices of Mark D. Waldron, PLLC \$482.31 \$482.31

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON

Case Name: Giga Watt, Inc.

Case Number: 18-03197 FPC

NARRATIVE SUMMARY

(Required by LBR 2016-1(b)(1)(A) where requested compensation exceeds \$10,000.00)

Name of Applicant: Potomac Law Group PLLC

Position of Applicant: General Insolvency Counsel to Chapter 7 Trustee

Application Number: Fifth (5)

Application Period: May 27, 2022 – January 21, 2023 – 240-Day

Period

Fees Requested: \$74,800.00 Expenses Requested: \$482.31

I. Introduction

This Application seeks fees accrued over an 8-month or 240-day period, May 27, 2022 through January 21, 2023 (the "Application Period").

The Potomac Law Group PLLC ("PLG") represents the Trustee pursuant to two employment Orders: *Order Approving Employment Under 11 U.S.C. § 327 By Trustee/Debtor-in-Possession*, dated October 27, 2020 [ECF 785], pursuant to which PLG was retained as counsel to the Chapter 7 Trustee ("Hourly Employment Order"), and the *Order Approving Employment Under 11 U.S.C. § 327 By Trustee/Debtor-in-Possession*, dated December 14, 2020 [ECF 840] ("Contingent Fee Employment Order"), pursuant to which PLG was retained on a contingent fee basis to represent the Debtor in an adversary proceeding that the

Trustee brought against Perkins Coie, LLP ("<u>Perkins</u>"), Lowell Ness ("<u>Ness</u>"), and others, Case No. 20-80053 ("<u>Perkins Adversary</u>").

This Application seeks compensation for work performed pursuant to the Hourly Employment Order, which includes appellate work in Mr. Dam's consolidated appeals in the District Court of this Court's Automatic Stay and Preliminary Injunction Order and Perkins' appeal to the Court of Appeals for the Ninth Circuit regarding the arbitrability of the Trustee's original complaint.

This Application seeks reimbursement of expenses as itemized below:

Expense Date	Expense Type	Description	Cost
07/13/2022	E102 - Outside printing	Six copies of appellee's brief and three copies of appellee's supplemental excerpt of record - 9th Cir., Perkins' Appeal - Arbitration	\$210.08
08/22/2022	E108 - Postage	Service of 4th Interim Fee App to Limited Notice List	\$11.40
10/18/2022	E108 - Postage	Registered Mail of Notice of Default to GW Sg.	\$20.83
10/18/2022	E108 - Postage	FedEx Briefs and Supplemental Excerpt of Record to 9th Circuit Court of Appeals	\$213.35
01/06/2023	E108 - Postage	Postage for Mailing: (1) FAC, (2) Reissued Summons, (3) Notice of Scheduling Conference to T. Usmanov at Temecula address	\$12.75
01/11/2023	E108 - Postage	Mail contempt papers to Perkins Group per their demand	\$13.90
		Total	\$482.31

II. Background of the Case

A. Conversion

On November 19, 2018, Giga Watt, Inc. ("Giga Watt") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On September 30, 2020, the Bankruptcy Court entered an Order converting the bankruptcy case from Chapter 11 to Chapter 7 of the Bankruptcy Code, ECF No. 744. The same day, the U.S. Trustee's Office appointed Mark D. Waldron as Trustee in the Chapter 7 case, ECF No. 745.

B. Giga Watt Background

The Trustee has previously provided the Court narratives regarding the facts as they developed, including in the Narrative Summaries set forth in the *First Interim Application for Award of Compensation for Services Rendered and Reimbursement of Expenses*, dated March 10, 2021, ECF 863, the *Second Interim Application for Award of Compensation for Services Rendered and Reimbursement of Expenses*, dated July 16, 2021, ECF 898, the *Third Interim Application for Award of Compensation for Services Rendered and Reimbursement of Expenses*, dated April 1, 2022, ECF No. 940 and the *Fourth Interim Application for Award of Compensation for Services Rendered and Reimbursement of Expenses*, dated August 22, 2022, ECF No. 959. They are incorporated herein by reference as if set forth fully herein.

C. Financial Condition of the Estate

- 1. <u>Profit and Loss</u>: Not applicable. Debtor is not operating.
- 2. Amount of Cash on Hand or on Deposit: \$566,876.97.
- 3. Amount of Accrued Unpaid Administrative Expenses:

Expense Description	Amount
Accountants' Fees	\$7,000.00 (est'd)
Attorneys' Fees accrued after	\$0.00
Application Period (through date	
of filing of this Application)	
Lighthouse Documents	\$1,400.00
Total	\$8,400.00

The amount owed to Lighthouse for document processing will be offset entirely by a contribution from Perkins Coie LLP to share the cost of obtaining and processing the Lighthouse Documents.

4. Amount of Unencumbered Funds in the Estate: \$454,876.97

Pursuant to the Order: (i) Approving the Sale of Moses Lake Equipment and Related Relief, (ii) Approving Bid Procedures, and (iii) Shortening Time to Object, ECF 765 ("ML Equipment Sale Order") the Trustee is holding an additional \$112,000 in sales proceeds, subject to resolution of claims asserted by certain WTT Token and miner purchasers.

III. Description of Projects for Which Compensation is Sought

Project Description	Total Time	Billable Amt
Meetings of and Communications with Creditors	0.8	\$ 320.00
Fee/Employment Applications	4.6	\$ 1,840.00
Communications with USTO	7.9	\$ 3,160.00
Preliminary Injunctions	2.4	\$ 960.00
Perkins' Appeal	89.7	\$ 35,880.00
Mr. Dam's Two Appeals	81.6	\$ 32,640.00
Totals	187.0	\$ 74,800.00

A. Meetings of and Communications With Creditors

During the Application Period, PLG conferred with counsel for the Douglas County Public Utility, which has filed a claim for more than \$300,000.

Time: .8 Amount: \$320.00

B. Fee/Employment Applications

During the Application Period, PLG drafted the Trustee's Fourth's Interim Fee Application, Application for Award of Compensation for Services Rendered and Reimbursement of Expenses Pursuant to 11 U.S.C. § 330, and for Approval of the Payment of Bank Fees, dated August 22, 2022, ECF No. 959, which the Court granted. See Order Awarding Compensation for Services Rendered and Reimbursement of Expenses Pursuant to 11 U.S.C. § 330 and § 331, and

Approving the Payment of Bank Fees, dated September 21, 2022, ECF No. 966.

The amount requested for this project is less than 5% of the total awarded fees,

which totaled \$65,320.00.

Time: 4.6

Communication with USTO

As the Court is aware, the Giga Watt Project raised issues including tax,

bank, and immigration fraud, as well as indicia of money laundering, which the

Trustee shared with the United States Trustee's Office.

Time: 7.9

Amount: \$3,160

Amount: \$1,600

D. Preliminary Injunction

This project relates to the Trustee's motion to modify the Preliminary

Injunction.

During the Application Period, the Trustee prepared for and attended oral

argument. In light of the District Court's stay of Mr. Dam's two appeals relating

to the Automatic Stay and Preliminary Injunction, this Court stayed the motion

pending mediation, which is ongoing.

Time: 2.4

Amount: \$960

6

E. Perkins' Appeal to the Ninth Circuit of the Arbitration Order

Perkins has appealed the District Court's *Order Denying Motions and Appeals*, dated January 7, 2022, ECF No. 21. The *Order Denying Motions and Appeals* affirmed this *Court's Order Denying Perkins' and Ness' Motion to Compel Arbitration and Stay*, dated April 22, 2021, ECF No. 51. The appeal is *Waldron v. Perkins*, Case No. 22-35104 pending in the United State Court of Appeals for the Ninth Circuit.

During the Application Period, PLG drafted the appellee's brief, filed two motions to dismiss the appeal as moot, and opposed three post-petition motions filed by Perkins after the Court of Appeals dismissed the appeal as moot.

Applicant filed the Trustee's first motion to dismiss the appeal as moot before this Court entered its Order granting the Trustee's motion to amend its complaint. The Court of Appeals denied this motion. Applicant is not seeking fees incurred on this motion.

After this Court granted the Trustee's motion to amend his complaint,

Applicant renewed the Trustee's motion to dismiss the appeal as moot. The Court

of Appeals again denied the motion, but it instructed the parties to be prepared to

argue mootness at oral argument.

Oral argument took place on December 7, 2022. The Trustee won the oral argument and the panel dismissed the appeal as moot on December 23, 2022.

However, in its Order dismissing the appeal, the panel pointed out that on December 9, 2022, the United States Supreme Court had granted the petition for a writ of certiorari in Coinbase, Inc. Bielski, No. 22-105, 2022 WL 17544994 (Dec. 9, 2022). The question presented by the petition is: "Does a non-frivolous appeal of the denial of a motion to compel arbitration oust a district court's jurisdiction to proceed with litigation pending appeal, as the Third, Fourth, Seventh, Tenth, Eleventh and D.C. Circuits have held, or does the district court retain discretion to proceed with litigation while the appeal is pending, as the Second, Fifth, and Ninth Circuits have held?" Joint Petition for a Writ of Certiorari at i, Coinbase, No. 22-105, 2022 WL 3107708, at *i (July 29, 2022). The Court of Appeals added, "Unless the Supreme Court holds otherwise, we are bound to our precedent in *Britton* on this issue." Memorandum, Court of Appeals, *Waldron v. Perkins Coie LLP*, No. 22-35104, ECF 52-1 at 1, n. 1.

Perkins filed three post-Order motions: (1) for reconsideration by the panel, (2) to stay the reconsideration motion pending the Supreme Court's resolution of the *Coinbase* appeal, and (3) to stay the issuance of the mandate. Applicant drafted an opposition to the motion to stay the motion for reconsideration.

Applicant did not oppose the reconsideration motion in light of the Federal Rules of Appellate Procedure, which provide that a party may not oppose a motion for

panel reconsideration unless the Court of Appeals requests a response. The Court of Appeals granted the motion to stay the reconsideration motion.

Despite winning the oral argument regarding mootness, Applicant is voluntarily reducing its fees in this project. PLG is not billing for time spent on the first motion for remand and it is billing only 50% for time spent opposing Perkins' motion to stay its panel reconsideration motion pending the Supreme Court's resolution of the *Coinbase* appeal.

Time Spent: 89.70 Amount: \$35,880

F. Mr. Dam's Two Appeals to District Court of Automatic Stay and Preliminary Injunction

This project relates to Jun Dam's appeal of two Orders of this Court: (1)

Memorandum Opinion and Order Regarding Stay and Motion for Order to Show

Cause, dated September 27, 2021, ECF No. 921; and (2) Order Denying Mr.

Dam's Motion to Dismiss and Granting Trustee's Motion for Preliminary

Injunction, dated February 23, 2022, ECF No. 39 in Adversary Proceeding No.

21-80053. Both Orders relate to Mr. Dam's lawsuit against Perkins Coie LLP,

Lowell Ness, and affiliates.

During the Application Period, PLG drafted the appellee's brief, moved to strike noncomplying portions of appellant's statement of the case in his opening brief, and moved for sanctions for frivolous arguments.

The District Court has stayed the appeal pending mediation and struck the Trustee's motions without prejudice to re-filing them if mediation is unsuccessful.

Time: 81.6 Amount: \$32,640.00

- IV. [Intentionally omitted. Only Applies in Chapter 11.]
- V. Other Information: None.

VERIFICATION

I, Mark D. Waldron, hereby under penalty of perjury verify that I have reviewed and approved the foregoing Narrative Summary and accompanying Fifth Interim Fee Application of the Potomac Law Group PLLC

Executed this 2 day of January 2023 in Tacoma, Washington.

Mark D. Waldron

Mark D. Waldron Chapter 7 Trustee 6824 19th St. W., PMB 250 University Place, WA 98466 Phone: (253) 565-5800 trustee@mwaldronlaw.com

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON

In re:	Case No. ORDER AWARDING COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §330 or §331, AND APPROVING THE PAYMENT OF BANK FEES
Debtor(s)) DAIN FEES
docket # and certificate of service doc	Court on the # (
and reimbursement pursuant to 11 USC §330 §363 and §503(b), to the above-named applications of the control of t	s are hereby allowed and awarded as compensation or §331, and approved as bank fees pursuant to ant and are authorized to be disbursed or state, subject to the availability of funds and the
Compensation in the amount	\$
Reimbursement in the amount of	\$
Bank fees TOTAL	\$ \$
IVIAL	Ψ

ORDER AWARDING COMPENSATION - 1

^{*} If for first application, includes compensation earned pre-petition and filing fees and other costs incurred pre-petition.

Summary of all prior	r awards and approvals on previous ap	plications:
Compensatio Reimburseme Bank fees Total	sent \$	
Disbursement inform	nation for this award:	
(if for firs	ectly from debtor by application t application) y transfer from attorney trust account: y trustee	\$ \$ \$
	///End of Order///	
Presented by:		
(Signature/address/p	hone)	
Potomac Law Gro 1905 7th Ave. W. Seattle, WA 9811 (415) 297-0132	•	